

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 18, 2019

REGISTRATION NO: 27253
BONDS ISSUED BY: Holden R-III School District
AMOUNT OF ISSUE: \$4,500,000.00 (Series 2019) COUNTY: Johnson and Cass
DATE OF ISSUE: June 25, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to construct, equip, and furnish district-wide safety and security initiatives; to complete energy efficiency projects such as upgrading the heating, ventilation, and air conditioning (HVAC) systems and facility lighting; to complete roofing replacement and repairs; to repair or pave parking lots; to complete other remodeling and repair upgrades to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
5.00000%	\$550,000.00	03/01/2033	
5.00000%	\$575,000.00	03/01/2034	
5.00000%	\$600,000.00	03/01/2035	
5.00000%	\$650,000.00	03/01/2036	
	\$675,000.00	03/01/2037	*
	\$700,000.00	03/01/2038	*
	\$750,000.00	03/01/2039	*
5.00000%	\$2,125,000.00	03/01/2039	

ARE BONDS CALLABLE: The Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2024, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$4,972,396.00
INTEREST RATE: 4.12675%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$102,481,136.00
INDEBTEDNESS: (Including this issue) \$10,770,000.00
NOTICE OF ELECTION: Published in the North Cass Herald newspaper on March 22 and 29, 2019; Published in The Journal newspaper on March 21 and 28, 2019; published in The Holden Image newspaper on March 28, 2019.
DATE OF ELECTION: April 02, 2019
ELECTION RESULTS: Yes - 578 No - 223
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable